

HELP US HELP YOU!

We want to make sure you get every tax credit and deduction you're entitled to. Here's a handy checklist to help you do that:

Receipts & Slips	Income	Deductions	Credits
<input type="checkbox"/> Last Year's Notice of Assessment & Any Reassessments	<input type="checkbox"/> Employment Income (incl. tips, commission)	<input type="checkbox"/> Union Dues	<input type="checkbox"/> GST/HST Credit/Rebate
<input type="checkbox"/> All T4 Slips	<input type="checkbox"/> E I Benefits (T4E)	<input type="checkbox"/> Professional Dues	<input type="checkbox"/> Age Credit
<input type="checkbox"/> All other info slips (T3, T5, T4A, T4AP...)	<input type="checkbox"/> Old Age Security (OAS), CPP Benefits, Other Pensions/Annuities (T4OAS, T4AP, T4A)	<input type="checkbox"/> Losses of Other Years	<input type="checkbox"/> Spouse/Common-Law Partner Amount
<input type="checkbox"/> Receipts for Professional Or Union Dues	<input type="checkbox"/> Social Assistance Payments (T5007)	<input type="checkbox"/> Employment Expenses (commissioned salespersons, transportation employees, must have completed form T2200)	<input type="checkbox"/> Disability Credit
<input type="checkbox"/> Universal Child Care Benefit (RC62)	<input type="checkbox"/> Interest, Dividend, And Investment Income (T3, T5 etc)	<input type="checkbox"/> Child or Spousal Support Paid (per Court Order)	<input type="checkbox"/> Child Tax Benefit
<input type="checkbox"/> RRSP Income/Withdrawals (T4RSP)	<input type="checkbox"/> Workers' Compensation Benefits (T5007)	<input type="checkbox"/> Attendant care expenses	<input type="checkbox"/> Caregiver Credit
<input type="checkbox"/> RRSP Contribution Receipts	<input type="checkbox"/> Misc. Income	<input type="checkbox"/> Carrying Charges & Interest Expenses	<input type="checkbox"/> Pension Income Credit
<input type="checkbox"/> Tuition receipts / Education Certificates For Qualifying Students (form T2202A)	<input type="checkbox"/> Sale or Deemed Sale of Stocks, Bonds, Real Estate, Mutual Funds (capital gains)	<input type="checkbox"/> Moving Expenses	<input type="checkbox"/> Public Transit Passes Amount
<input type="checkbox"/> Medical Expense Receipts	<input type="checkbox"/> Child/Spousal Support Received	<input type="checkbox"/> Capital Gains Deduction	<input type="checkbox"/> Transfer of Unused Credit from Spouse or Com-Law
<input type="checkbox"/> Receipts for Charitable Donations	<input type="checkbox"/> Rental Income and Expenses	<input type="checkbox"/> RRSP Contributions less Homebuyers & Life Long Learning Plan	<input type="checkbox"/> Adoption Expenses
<input type="checkbox"/> Receipts for Political Contributions	<input type="checkbox"/> Self-employment Income – Business Professional, Farm, Fishing	<input type="checkbox"/> Stock Option & Shares Deduction	<input type="checkbox"/> Children's Fitness Amount
<input type="checkbox"/> Child Care Expense Receipts		<input type="checkbox"/> Northern Residents Deductions	<input type="checkbox"/> Interest on Student Loans
		<input type="checkbox"/> Exploration and Development Expenses	<input type="checkbox"/> Amount for Eligible Dependant
		<input type="checkbox"/> Installment payments	<input type="checkbox"/> First Time Home Buyers Tax Credit
			<input type="checkbox"/> Home Renovation Expenses